



# CARPENTERS BENEFIT FUNDS OF PHILADELPHIA

— WORK BENEFITS ALL —

## WITHHOLDING ABSENT CONTRARY ELECTION

You can choose against withholding on your distribution by (1) checking the correct box below, (2) signing and dating the attached election and (3) returning it to the Plan Office before your benefit is sent for processing.

If you elect not to have withholding apply to your distribution or if you do not have enough Federal Income Tax withheld from your distribution, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient to pay your taxes.

### No Withholding

Do NOT withhold federal income tax from my distribution.

\_\_\_\_\_  
Name – Please Print

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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## W-4P Pension Recipient's Request for Federal Income Tax Withholding

\_\_\_\_\_  
Type or Print Full Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Home Address - Number and Street

\_\_\_\_\_  
City, State, and Zip Code

Use this form to **BEGIN, REDUCE OR INCREASE** your Federal Income Tax Withholding

A. Enter the amount to be withheld from each monthly pension payment

\$

I request Voluntary Income Tax Withholding from my Pension.

\_\_\_\_\_  
Signature of Pension Recipient

\_\_\_\_\_  
Date

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